

**BALANCE SHEET**

Quarter 3/ 2009  
As at September 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>1,919,220,833,747</b>	<b>424,512,702,959</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>1,125,057,004,257</b>	<b>134,722,054,635</b>
1. Cash	111	4	1,125,057,004,257	134,722,054,635
2. Cash equivalents				
<b>II. Short-term financial investments</b>	<b>120</b>	<b>5</b>	<b>337,914,369,556</b>	<b>179,621,648,637</b>
1. Short-term investments	121		409,251,411,167	369,171,202,766
2. Provision for devaluation of short-term security investments	129		(71,337,041,611)	(189,549,554,129)
<b>III. Receivables</b>	<b>130</b>		<b>452,041,101,452</b>	<b>98,966,106,292</b>
1. Trade accounts receivables	131	6	1,129,867,100	2,974,849,166
2. Advances to suppliers	132		550,400,536	41,746,440
3. Receivable from trading stocks	135	6	449,252,805,775	107,556,307,352
4. Other receivables	138	6	21,988,518,764	21,047,148,057
5. Provision for short-term bad receivables	139		(20,880,490,723)	(32,653,944,723)
<b>IV. Inventories</b>	<b>140</b>			
<b>V. Other short-term assets</b>	<b>150</b>		<b>4,208,358,482</b>	<b>11,202,893,395</b>
1. Short-term prepaid expenses	151		3,043,882,553	2,543,001,944
2. VAT deductible	152		-	3,444,081
3. Tax and accounts receivable from State budget	154		-	7,675,279,835
4. Other short-term assets	158	7	1,164,475,929	981,167,535
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>255,310,076,158</b>	<b>1,054,696,973,332</b>
<b>I. Long-term receivables</b>	<b>210</b>		<b>-</b>	<b>-</b>
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			

5. Provision for long-term bad receivable (*)	219			
<b>II. Fixed assets</b>	<b>210</b>		<b>15,729,954,661</b>	<b>15,706,708,794</b>
1. Tangible fixed assets	221	8	7,272,285,890	7,794,520,395
- Historical cost	222		14,731,654,783	12,702,454,983
- Accumulated depreciation	223		(7,459,368,893)	(4,907,934,588)
2. Intangible fixed assets	227	9	6,823,813,821	7,107,457,937
- Historical cost	228		10,170,420,302	8,645,993,297
- Accumulated depreciation	229		(3,346,606,481)	(1,538,535,360)
3. Construction in progress expenses	230	10	1,633,854,950	804,730,462
<b>III. Long-term financial investments</b>	<b>240</b>		<b>-</b>	<b>-</b>
- Historical cost	241			
- Accumulated depreciation	242			
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>230,486,972,604</b>	<b>1,029,296,669,128</b>
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Long-term investment securities	253	5	230,486,972,604	1,029,296,669,128
Securities available for sale	254		230,486,972,604	1,029,296,669,128
Securities held to maturity date	255		-	
4. Other long-term investments	258			
5. Provision for devaluation of long-term finance investment	259			
<b>IV. Other long-term assets</b>	<b>260</b>		<b>9,093,148,893</b>	<b>9,693,595,410</b>
1. Long-term prepaid expenses	261	11	5,491,638,150	7,501,290,698
2. Deposit fund payment	262		-	-
3. Fund money to pay support payments	263	12	2,101,110,499	1,124,409,808
4. Others	268	13	1,500,400,244	1,067,894,904
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>2,174,530,909,905</b>	<b>1,479,209,676,291</b>

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>645,846,827,477</b>	<b>155,761,925,505</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>644,693,985,727</b>	<b>154,427,388,005</b>
1. Short-term borrowing and debts	311		-	-
2. Trade accounts payable	312		-	190,744,300
3. Advances from customers	313		-	889,892,000
4. Taxes and liabilities to State budget	314	14	24,689,474,676	1,555,221,261

5. Payable to employees	315		11,234,384	1,710,350,258
6. Payable expenses	316	15	7,796,996,929	749,578,520
7. Accounts payables-Affiliate	317			-
8. Payable trading stocks	320		599,770,654,657	135,195,579,351
9. Payable dividend, principal and interest bonds	321		3,230,059,171	1,210,851,120
10. Other short-term payables	328	16	9,195,565,910	12,925,171,195
<b>II. Long-term liabilities</b>	<b>330</b>		<b>1,152,841,750</b>	<b>1,334,537,500</b>
1. Long-term accounts payables-Trade	331		-	-
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334		-	-
5. Deferred income tax	335		-	-
6. Provision for unemployment allowance	337		1,152,841,750	1,334,537,500
7. Provision for long-term liabilities	338		-	-
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>	17	<b>1,528,684,082,428</b>	<b>1,323,447,750,786</b>
<b>I. Capital sources and funds</b>	<b>410</b>		<b>1,518,704,728,882</b>	<b>1,316,045,764,658</b>
1. Paid-in capital	411		394,634,000,000	394,634,000,000
2. Capital surplus	412		757,828,775,000	757,828,775,000
3. Other capital of owner	413		-	-
4. Treasury stock	414		(1,926,000,000)	(645,000,000)
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417		3,961,374,994	3,961,374,994
8. Financial reserve fund	418		26,285,903,124	26,458,301,498
9. Other fund belong to owner's equity	419		1,470,125,526	1,538,895,415
10. Retained profit	420		336,450,550,238	132,269,417,751
<b>II. Budget sources</b>	<b>430</b>		<b>9,979,353,546</b>	<b>7,401,986,128</b>
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>2,174,530,909,905</b>	<b>1,479,209,676,291</b>

**Ho Chi Minh City Securities Corporation**

**OFF BALANCE SHEET ITEMS**

**Quarter 3/ 2009**

**As at September 30th, 2009**

**Unit: VND**

Items	Code	Note	Ending Balance	Beginning Balance
<b>1. Leasehold assets</b>	<b>001</b>			
<b>2. Materials and goods kept or processed for others</b>	<b>002</b>			
<b>3. Goods deposited by others</b>	<b>003</b>			
<b>4. Bad debts already treated</b>	<b>004</b>			-
<b>5. Foreign currencies</b>	<b>005</b>		<b>103,471,839</b>	<b>122,452,190</b>
<b>6. Deposit stocks</b>	<b>006</b>		<b>1,698,662,980,000</b>	<b>2,195,049,720,000</b>
<i>Include:</i>				
<b>6.1. Securities transactions</b>	<b>007</b>		<b>1,458,461,240,000</b>	<b>2,084,337,220,000</b>
6.1.1. Securities transactions by deposit members	008		360,342,300,000	1,350,616,510,000
6.1.2. Securities transactions by indigenous customers	009		1,041,366,690,000	716,019,430,000
6.1.3. Securities transactions by foreign customers	010		56,752,250,000	17,701,280,000
<b>6.2. Stock exchange halt</b>	<b>012</b>		<b>214,203,740,000</b>	-
6.2.1. Stock exchange halt by deposit members	013		224,800,000	-
6.2.2. Stock exchange halt by indigenous customers	014		212,553,900,000	-
6.2.3. Stock exchange halt by foreign customers	015		1,425,040,000	-
<b>6.3. Stock flag</b>	<b>017</b>		<b>22,818,500,000</b>	<b>23,713,200,000</b>
6.3.2. Stock flag by indigenous customers	019		22,818,500,000	23,713,200,000
<b>6.4. Stock hold</b>	<b>022</b>		-	-
6.4.2. Stock hold by indigenous customers	023			-
6.4.3. Stock hold by foreign customers	024		-	-
<b>6.5. Securities for payment</b>	<b>027</b>		<b>3,179,500,000</b>	<b>86,999,300,000</b>
6.5.1. Securities for payment by deposit members	028		1,265,000,000	51,682,000,000
6.5.2. Securities for payment by indigenous customers	029		1,882,500,000	34,628,800,000
6.5.3. Securities for payment by foreign customers	030		32,000,000	688,500,000
<b>7. Deposit stocks of companies, not listed</b>	<b>050</b>		<b>3,901,950,000</b>	-
<i>Include:</i>			-	-
<b>7.1. Securities transactions</b>	<b>051</b>		<b>3,901,950,000</b>	-
7.1.2. Securities transactions by indigenous customers	053		3,842,950,000	-
<b>7.2 Stocks stop trading</b>	<b>056</b>		-	-
7.2.2 Securities suspended from trading by domestic customers	058		59,000,000	-

**INCOME STATEMENT**

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	6	7
<b>1. Revenue</b>	<b>01</b>		<b>146,236,655,891</b>	<b>107,360,043,550</b>	<b>292,313,133,421</b>	<b>215,096,927,391</b>
<i>Include:</i>			-			
- Revenue per active stockbroker	01.1		38,727,426,920	11,318,196,081	68,958,266,066	22,163,109,993
- Revenue activities Investment securities, capital contribution	01.2		80,812,912,553	60,366,640,007	173,198,667,491	101,663,715,920
- Revenue agents issuing securities	01.3		150,000,000	-	150,000,000	-
- Revenues consulting activities	01.4		6,600,000	542,500,000	263,814,364	542,500,000
- Revenue activities trustee auction	01.5		626,058,182	993,876,500	1,552,020,622	3,267,875,022
- Sales activities entrusted auction	01.7		-	-		1,305,373,233
- Others revenue	01.9	18	25,913,658,236	34,138,830,962	48,190,364,878	86,154,353,223
<b>2. Deductions</b>	<b>02</b>			-	-	-
<b>3. Net sales and services</b>	<b>10</b>		<b>146,236,655,891</b>	<b>107,360,043,550</b>	<b>292,313,133,421</b>	<b>215,096,927,391</b>
<b>4. Cost of goods sold</b>	<b>11</b>	19	<b>11,190,109,724</b>	<b>3,967,381,036</b>	<b>14,878,870,481</b>	<b>175,490,691,907</b>
<b>5. Gross profit</b>	<b>20</b>		<b>135,046,546,167</b>	<b>103,392,662,514</b>	<b>277,434,262,940</b>	<b>39,606,235,484</b>
<b>6. General &amp; administrative expenses</b>	<b>25</b>	20	<b>11,039,541,642</b>	<b>10,005,507,015</b>	<b>23,299,772,874</b>	<b>32,184,110,334</b>
<b>7. Net operating profit (or loss)</b>	<b>30</b>		<b>124,007,004,525</b>	<b>93,387,155,499</b>	<b>254,134,490,066</b>	<b>7,422,125,150</b>
<b>8. Other incomes</b>	<b>31</b>		<b>137,500</b>	<b>123,024,700</b>	<b>14,434,532,500</b>	<b>169,593,141</b>
<b>9. Other expenses</b>	<b>32</b>		-	<b>131,125,689</b>	-	<b>172,978,606</b>
<b>10. Other profit</b>	<b>40</b>	21	<b>137,500</b>	<b>(8,100,989)</b>	<b>14,434,532,500</b>	<b>(3,385,465)</b>
<b>11. Profit before tax</b>	<b>50</b>		<b>124,007,142,025</b>	<b>93,379,054,510</b>	<b>268,569,022,566</b>	<b>7,418,739,685</b>
<b>12. Current corporate income tax expenses</b>	<b>51</b>		<b>29,225,630,330</b>	-	<b>50,015,337,822</b>	-
<b>13. Profit after tax</b>	<b>60</b>		<b>94,781,511,695</b>	<b>93,379,054,510</b>	<b>218,553,684,744</b>	<b>7,418,739,685</b>
<b>14. EPS</b>	<b>70</b>					

**CASH FLOW STATEMENT**

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
<i>1. Profit before tax</i>	<i>01</i>		<i>268,569,022,566</i>	<i>7,418,739,685</i>
<i>2. Adjustment in accounts:</i>			<i>(190,901,340,566)</i>	<i>237,596,783,585</i>
- Fixed assets depreciation	02		4,359,505,426	1,650,674,344
- Provisions	03		(129,985,966,518)	123,471,872,435
- Unrealized foreign exchange difference loss/gain	04		-	-
- Loss/gain from investment	05		(65,274,879,474)	112,474,236,806
- Interest expenses	06		-	-
<i>3. Operating profit before the changes of current capital</i>	<i>08</i>		<i>77,667,682,000</i>	<i>245,015,523,270</i>
- Changes in accounts receivable	09		(335,215,331,668)	(178,576,647,896)
- Changes in inventories	10		-	-
- Changes in trade payables (exclude interest payable, income tax payable)	11		468,692,526,427	(397,512,766,733)
- Changes in prepaid expenses	12		1,508,771,939	(1,694,695,554)
- Paid interest	13		-	-
- Paid corporate income tax	14		(19,802,631,429)	(14,935,361,705)
- Other receivables	15		-	-
- Other payables	16		(935,133,694)	(1,175,474,239)
<i>Net cash provided by (used in) operating activities</i>	<i>20</i>		<i>191,915,883,575</i>	<i>(348,879,422,857)</i>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(4,382,751,293)	(7,535,179,943)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		(1,015,379,507,141)	(998,451,649,919)
4. Withdrawal of lending or resale debt tools of other companies	26		1,789,355,763,260	505,168,525,066
5. Cash paid for joining capital in other companies	27		-	-
6. Cash paid for joining capital in other companies	28		-	-
7. Cash received from interest, dividend and distributed profit	29		50,028,111,478	34,643,205,089

<i>Net cash used in investing activities</i>	<b>30</b>		<b>819,621,616,304</b>	<b>(466,175,099,707)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31		-	697,095,490,000
2. Cash paid to owners' equity, repurchase issued stock	32		(427,000,000)	-
3. Cash received from long-term and short-term borrowings	33		-	-
4. Cash paid to principal debt	34		-	-
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(20,775,550,257)	(19,559,572,800)
<i>Net cash (used in) provided by financing activities</i>	<b>40</b>		<b>(21,202,550,257)</b>	<b>677,535,917,200</b>
<b>Net cash during the period (50 = 20+30+40)</b>	<b>50</b>		<b>990,334,949,622</b>	<b>(137,518,605,364)</b>
<b>Cash and cash equivalents at beginning of year</b>	<b>60</b>		<b>134,722,054,635</b>	<b>581,787,772,199</b>
Influence of foreign exchange fluctuation	61			
<b>Cash and cash equivalents at end of year (70 = 50+60+61)</b>	<b>70</b>		<b>1,125,057,004,257</b>	<b>444,269,166,835</b>